



## Women in Open Banking Mentoring Programme Charter

1. To take part in the programme, prospective mentors and mentees will be asked to submit an application form and complete a survey. We will then engage in a selection and matching process which aims to identify and partner individuals effectively.
2. The mentoring programme is a voluntary, consensual process which relies on the input of all the parties to make it work successfully. Once a mentoring arrangement is set up, the onus will be on the mentee to arrange meetings and keep the process flowing.
3. The programme will run for approximately six months. After six months we will ask participants to feedback on their experience of the programme so that we can evaluate it.
4. We are very hopeful that the programme will select and match as many applicants as possible. However, we cannot guarantee that all applicants will be offered a place as a mentor or mentee, or that suitable mentors or mentees will be found. Should this occur, you will be given priority in the next intake for the mentoring programme.
5. In some cases, a mentoring relationship might need to be brought to an end, which can be done by either the mentor or mentee contacting us at [member@womeninopenbanking.com](mailto:member@womeninopenbanking.com).
6. The information provided by you in connection with the mentoring programme will be treated confidentially by us. By applying to the mentoring programme, you consent to us using and keeping the information provided by you and you warrant that all data provided by you is correct.
7. The mentoring programme is a new initiative. Along the way some changes might need to be made to enhance the programme and we will notify you of any key changes.
8. All mentors and mentees are asked to agree to a standard disclaimer as follows:

"I acknowledge that I understand that Open Banking Expo has no role in the Women in Open Banking Mentoring Programme other than providing a means for Women in Open Banking members to connect as mentors and mentees. I represent and warrant that I will comply with all United Kingdom laws and regulations, as well as the ethical and licensure requirements of my profession, directly or indirectly applicable to me and my participation in the Women in Open Banking Mentoring Programme and any mentoring activity that follows. I acknowledge that I have sole responsibility for the decision to engage in any mentoring activities I undertake and expressly disclaim any liability by Open Banking Expo for any causes of action or liability related to my participation in The Women in Open Banking Mentoring Programme and/or any

relationships or activities it generates, including, but not limited to improper use of data, information or other information transmitted or received.”

9. Open Banking Expo reserves the right to remove any mentor or mentee who does not exhibit the characteristics outlined in this guidance.
10. All participants in the mentoring programme will be asked to provide structured feedback at the end of the mentoring programme, but if you would like to provide additional feedback at any time, please send them to [member@womeninopenbanking.com](mailto:member@womeninopenbanking.com).

If you have any questions about the mentoring programme which you would like to discuss, please contact:

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